## Market Snapshot - August 2018 vs. August 2017



|             | Single Family Homes Year-over-Year - August 2018 vs. August 2017 |        |          |              |        |          |              |             |          |             |               |          |                 |                 |          |        |                    |          |        |              |          |        |                         |          |  |
|-------------|--|--------|----------|--------------|--------|----------|--------------|-------------|----------|-------------|---------------|----------|-----------------|-----------------|----------|--------|--------------------|----------|--------|--------------|----------|--------|-------------------------|----------|--|
| County      | Inventory  |        |          | Closed Sales |        |          | Median Price |             |          | Av          | Average Price |          |                 | Total Dollars   |          |        | Ave Days on Market |          |        | New Listings |          |        | % to List Price Receive |          |  |
| County      | Aug-18   | Aug-17 | % Change | Aug-18       | Aug-17 | % Change | Aug-18       | Aug-17      | % Change | Aug-18      | Aug-17        | % Change | Aug-18          | Aug-17          | % Change | Aug-18 | Aug-17             | % Change | Aug-18 | Aug-17       | % Change | Aug-18 | Aug-17                  | % Change |  |
| Monterey    | 863  | 933    | -8%      | 229          | 247    | -7%      | \$599,000    | \$578,000   | 4%       | \$831,086   | \$843,486     | -1%      | \$190,318,842   | \$208,341,288   | -9%      | 41     | 56                 | -27%     | 356    | 302          | 18%      | 99%    | 98%                     | 1%       |  |
| San Benito  | 153  | 145    | 6%       | 40           | 67     | -40%     | \$575,000    | \$600,000   | -4%      | \$654,998   | \$627,782     | 4%       | \$26,199,927    | \$42,061,400    | -38%     | 52     | 56                 | -7%      | 69     | 63           | 10%      | 98%    | 99%                     | -1%      |  |
| San Mateo   | 513  | 429    | 20%      | 373          | 390    | -4%      | \$1,500,000  | \$1,362,000 | 10%      | \$1,889,576 | \$1,739,148   | 9%       | \$704,812,041   | \$678,267,790   | 4%       | 22     | 23                 | -4%      | 449    | 432          | 4%       | 108%   | 109%                    | -1%      |  |
| Santa Clara | 1348   | 946    | 42%      | 938          | 1037   | -10%     | \$1,297,500  | \$1,150,000 | 13%      | \$1,569,078 | \$1,412,567   | 11%      | \$1,471,795,658 | \$1,464,832,667 | 0%       | 22     | 20                 | 10%      | 1065   | 1000         | 6%       | 104%   | 106%                    | -2%      |  |
| Santa Cruz  | 548  | 569    | -4%      | 186          | 183    | 2%       | \$920,000    | \$825,000   | 12%      | \$989,532   | \$934,426     | 6%       | \$184,053,020   | \$171,000,080   | 8%       | 34     | 40                 | -15%     | 242    | 251          | -4%      | 100%   | 99%                     | 1%       |  |

| Condo/Townhouse Year-over-Year - August 2018 vs. August 2017 |           |        |          |              |        |          |              |           |          |             |               |          |               |               |          |        |                    |          |        |              |          |        |                          |          |  |
|--|-----------|--------|----------|--------------|--------|----------|--------------|-----------|----------|-------------|---------------|----------|---------------|---------------|----------|--------|--------------------|----------|--------|--------------|----------|--------|--------------------------|----------|--|
| County   | Inventory |        |          | Closed Sales |        |          | Median Price |           |          | A           | Average Price |          |               | Total Dollars |          |        | Ave Days on Market |          |        | New Listings |          |        | % to List Price Received |          |  |
| County   | Aug-18    | Aug-17 | % Change | Aug-18       | Aug-17 | % Change | Aug-18       | Aug-17    | % Change | Aug-18      | Aug-17        | % Change | Aug-18        | Aug-17        | % Change | Aug-18 | Aug-17             | % Change | Aug-18 | Aug-17       | % Change | Aug-18 | Aug-17                   | % Change |  |
| Monterey   | 113       | 99     | 14%      | 35           | 34     | 3%       | \$515,000    | \$527,000 | -2%      | \$598,285   | \$528,690     | 13%      | \$20,940,000  | \$17,975,475  | 16%      | 45     | 46                 | -2%      | 47     | 35           | 34%      | 98%    | 99%                      | -1%      |  |
| San Benito   | 12        | 13     | -8%      | 4            | 5      | -20%     | \$404,500    | \$337,500 | 20%      | \$407,250   | \$365,700     | 11%      | \$1,629,000   | \$1,828,500   | -11%     | 33     | 20                 | 65%      | 9      | 9            | 0%       | 99%    | 101%                     | -2%      |  |
| San Mateo  | 106       | 125    | -15%     | 111          | 143    | -22%     | \$900,000    | \$820,000 | 10%      | \$1,023,704 | \$899,622     | 14%      | \$113,631,221 | \$128,645,995 | -12%     | 22     | 17                 | 29%      | 105    | 125          | -16%     | 106%   | 105%                     | 1%       |  |
| Santa Clara  | 466       | 259    | 80%      | 346          | 435    | -20%     | \$940,000    | \$750,000 | 25%      | \$986,943   | \$829,884     | 19%      | \$341,482,570 | \$360,999,697 | -5%      | 18     | 19                 | -5%      | 445    | 403          | 10%      | 106%   | 106%                     | 0%       |  |
| Santa Cruz   | 149       | 112    | 33%      | 38           | 63     | -40%     | \$601,000    | \$550,000 | 9%       | \$650,739   | \$582,896     | 12%      | \$24,728,117  | \$36,722,494  | -33%     | 31     | 36                 | -14%     | 80     | 62           | 29%      | 101%   | 100%                     | 1%       |  |

## Market Snapshot - August 2018 vs. July 2018



|             |           |        |          |              |        |          |              | Sing        | gle Family | Homes - Cur   | rent Month  | s. Prior M | onth - August 20 | 18 vs. July 201 | 8        |                    |        |          |              |        |          |                          |        |          |
|-------------|-----------|--------|----------|--------------|--------|----------|--------------|-------------|------------|---------------|-------------|------------|------------------|-----------------|----------|--------------------|--------|----------|--------------|--------|----------|--------------------------|--------|----------|
| County      | Inventory |        |          | Closed Sales |        |          | Median Price |             |            | Average Price |             |            | Total Dollars    |                 |          | Ave Days on Market |        |          | New Listings |        |          | % to List Price Received |        |          |
| County      | Aug-18    | Jul-18 | % Change | Aug-18       | Jul-18 | % Change | Aug-18       | Jul-18      | % Change   | Aug-18        | Jul-18      | % Change   | Aug-18           | Jul-18          | % Change | Aug-18             | Jul-18 | % Change | Aug-18       | Jul-18 | % Change | Aug-18                   | Jul-18 | % Change |
| Monterey    | 863       | 822    | 5%       | 229          | 210    | 9%       | \$599,000    | \$655,500   | -9%        | \$831,086     | \$1,144,072 | -27%       | \$190,318,842    | \$240,255,266   | -21%     | 41                 | 53     | -23%     | 356          | 315    | 13%      | 99%                      | 98%    | 1%       |
| San Benito  | 153       | 128    | 20%      | 40           | 46     | -13%     | \$575,000    | \$626,500   | -8%        | \$654,998     | \$678,934   | -4%        | \$26,199,927     | \$31,231,000    | -16%     | 52                 | 32     | 63%      | 69           | 59     | 17%      | 98%                      | 100%   | -2%      |
| San Mateo   | 513       | 482    | 6%       | 373          | 399    | -7%      | \$1,500,000  | \$1,610,000 | -7%        | \$1,889,576   | \$1,967,172 | -4%        | \$704,812,041    | \$784,901,719   | -10%     | 22                 | 23     | -4%      | 449          | 429    | 5%       | 108%                     | 109%   | -1%      |
| Santa Clara | 1348      | 1401   | -4%      | 938          | 878    | 7%       | \$1,297,500  | \$1,351,000 | -4%        | \$1,569,078   | \$1,627,125 | -4%        | \$1,471,795,658  | \$1,428,615,868 | 3%       | 22                 | 21     | 5%       | 1065         | 1190   | -11%     | 104%                     | 106%   | -2%      |
| Santa Cruz  | 548       | 541    | 1%       | 186          | 189    | -2%      | \$920,000    | \$896,000   | 3%         | \$989,532     | \$956,354   | 3%         | \$184,053,020    | \$180,751,047   | 2%       | 34                 | 29     | 17%      | 242          | 255    | -5%      | 100%                     | 100%   | 0%       |

|             |        |           |          |        |              |          |           | Co           | ndo/Town | house - Curr | ent Month v  | s. Prior Mo | nth - August 201 | 8 vs. July 2018 | 3        |                    |        |          |              |        |          |                          |        |          |
|-------------|--------|-----------|----------|--------|--------------|----------|-----------|--------------|----------|--------------|--------------|-------------|------------------|-----------------|----------|--------------------|--------|----------|--------------|--------|----------|--------------------------|--------|----------|
| County      |        | Inventory |          |        | Closed Sales |          |           | Median Price |          |              | verage Price |             | Total Dollars    |                 |          | Ave Days on Market |        |          | New Listings |        |          | % to List Price Received |        |          |
| County      | Aug-18 | Jul-18    | % Change | Aug-18 | Jul-18       | % Change | Aug-18    | Jul-18       | % Change | Aug-18       | Jul-18       | % Change    | Aug-18           | Jul-18          | % Change | Aug-18             | Jul-18 | % Change | Aug-18       | Jul-18 | % Change | Aug-18                   | Jul-18 | % Change |
| Monterey    | 113    | 103       | 10%      | 35     | 29           | 21%      | \$515,000 | \$474,900    | 8%       | \$598,285    | \$655,875    | -9%         | \$20,940,000     | \$19,020,400    | 10%      | 45                 | 48     | -6%      | 47           | 40     | 18%      | 98%                      | 98%    | 0%       |
| San Benito  | 12     | 11        | 9%       | 4      | 3            | 33%      | \$404,500 | \$450,000    | -10%     | \$407,250    | \$425,666    | -4%         | \$1,629,000      | \$1,277,000     | 28%      | 33                 | 15     | 120%     | 9            | 8      | 13%      | 99%                      | 100%   | -1%      |
| San Mateo   | 106    | 127       | -17%     | 111    | 109          | 2%       | \$900,000 | \$1,000,000  | -10%     | \$1,023,704  | \$1,082,866  | -5%         | \$113,631,221    | \$118,032,442   | -4%      | 22                 | 18     | 22%      | 105          | 127    | -17%     | 106%                     | 110%   | -4%      |
| Santa Clara | 466    | 490       | -5%      | 346    | 390          | -11%     | \$940,000 | \$912,500    | 3.0%     | \$986,943    | \$956,975    | 3%          | \$341,482,570    | \$373,220,491   | -9%      | 18                 | 16     | 13%      | 445          | 497    | -10%     | 106%                     | 107%   | -1%      |
| Santa Cruz  | 149    | 120       | 24%      | 38     | 40           | -5%      | \$601,000 | \$592,000    | 2%       | \$650,739    | \$644,821    | 1%          | \$24,728,117     | \$25,792,871    | -4%      | 31                 | 23     | 35%      | 80           | 56     | 43%      | 101%                     | 101%   | 0%       |