## Market Snapshot - September 2018 vs. September 2017



| Single Family Homes Year-over-Year - September 2018 vs. September 2017 |           |        |          |              |        |          |              |             |          |             |             |          |                 |                 |          |                    |        |             |              |        |          |                          |        |          |
|--|-----------|--------|----------|--------------|--------|----------|--------------|-------------|----------|-------------|-------------|----------|-----------------|-----------------|----------|--------------------|--------|-------------|--------------|--------|----------|--------------------------|--------|----------|
| County   | Inventory |        |          | Closed Sales |        |          | Median Price |             |          | Av          | erage Price |          | Total Dollars   |                 |          | Med Days on Market |        |             | New Listings |        |          | % to List Price Received |        |          |
| County   | Sep-18    | Sep-17 | % Change | Sep-18       | Sep-17 | % Change | Sep-18       | Sep-17      | % Change | Sep-18      | Sep-17      | % Change | Sep-18          | Sep-17          | % Change | Sep-18             | Sep-17 | % Change    | Sep-18       | Sep-17 | % Change | Sep-18                   | Sep-17 | % Change |
| Monterey   | 860       | 919    | -6%      | 220          | 213    | 3%       | \$627,004    | \$565,000   | 11%      | \$1,133,916 | \$843,110   | 34%      | \$249,461,530   | \$179,582,634   | 39%      | 22                 | 26     | -15%        | 248          | 267    | -7%      | 98%                      | 98%    | 0%       |
| San Benito   | 147       | 165    | -11%     | 38           | 40     | -5%      | \$562,000    | \$508,500   | 11%      | \$648,113   | \$547,540   | 18%      | \$24,628,299    | \$21,901,600    | 12%      | 23                 | 23     | 0%          | 58           | 66     | -12%     | 99%                      | 99%    | 0%       |
| San Mateo  | 678       | 526    | 29%      | 308          | 364    | -15%     | \$1,608,000  | \$1,400,000 | 15%      | \$1,978,273 | \$1,722,132 | 15%      | \$609,308,204   | \$626,856,101   | -3%      | 13                 | 11     | 18%         | 591          | 527    | 12%      | 107%                     | 109%   | -2%      |
| Santa Clara  | 1572      | 905    | 74%      | 728          | 953    | -24%     | \$1,250,000  | \$1,173,150 | 7%       | \$1,482,341 | \$1,455,747 | 2%       | \$1,079,144,655 | \$1,387,327,105 | -22%     | 13                 | 10     | 30%         | 1220         | 983    | 24%      | 102%                     | 106%   | -4%      |
| Santa Cruz   | 558       | 546    | 2%       | 139          | 180    | -23%     | \$900,000    | \$840,000   | 7%       | \$1,084,941 | \$929,406   | 17%      | \$150,806,876   | \$167,293,228   | -10%     | 16                 | 20     | <b>-20%</b> | 206          | 212    | -3%      | 99%                      | 100%   | -1%      |

|             | Condo/Townhouse Year-over-Year - September 2018 vs. September 2017 |        |          |              |        |          |              |           |          |             |               |          |               |               |          |        |                    |          |        |              |          |        |                         |          |  |
|-------------|--|--------|----------|--------------|--------|----------|--------------|-----------|----------|-------------|---------------|----------|---------------|---------------|----------|--------|--------------------|----------|--------|--------------|----------|--------|-------------------------|----------|--|
| County      | Inventory  |        |          | Closed Sales |        |          | Median Price |           |          | Av          | Average Price |          |               | Total Dollars |          |        | Med Days on Market |          |        | New Listings |          |        | % to List Price Receive |          |  |
| County      | Sep-18   | Sep-17 | % Change | Sep-18       | Sep-17 | % Change | Sep-18       | Sep-17    | % Change | Sep-18      | Sep-17        | % Change | Sep-18        | Sep-17        | % Change | Sep-18 | Sep-17             | % Change | Sep-18 | Sep-17       | % Change | Sep-18 | Sep-17                  | % Change |  |
| Monterey    | 126  | 92     | 37%      | 28           | 37     | -24%     | \$437,500    | \$500,000 | -13%     | \$532,246   | \$711,459     | -25%     | \$14,902,900  | \$26,324,000  | -43%     | 48     | 37                 | 30%      | 48     | 27           | 78%      | 97%    | 98%                     | -1%      |  |
| San Benito  | 13   | 13     | 0%       | 4            | 3      | 33%      | \$439,500    | \$385,000 | 14%      | \$434,750   | \$378,000     | 15%      | \$1,739,000   | \$1,134,000   | 53%      | 52     | 11                 | 373%     | 3      | 8            | -63%     | 97%    | 100%                    | -3%      |  |
| San Mateo   | 155  | 124    | 25%      | 84           | 117    | -28%     | \$912,500    | \$768,000 | 19%      | \$1,042,769 | \$888,333     | 17%      | \$87,592,645  | \$103,934,965 | -16%     | 13     | 13                 | 0%       | 150    | 147          | 2%       | 109%   | 105%                    | 4%       |  |
| Santa Clara | 633  | 231    | 174%     | 320          | 379    | -16%     | \$850,000    | \$726,000 | 17%      | \$909,178   | \$808,373     | 12%      | \$290,937,157 | \$306,373,386 | -5%      | 14     | 8                  | 75%      | 519    | 361          | 44%      | 104%   | 107%                    | -3%      |  |
| Santa Cruz  | 141  | 90     | 57%      | 34           | 42     | -19%     | \$601,000    | \$540,000 | 11%      | \$609,338   | \$533,397     | 14%      | \$20,717,500  | \$22,402,710  | -8%      | 30     | 12                 | 150%     | 48     | 35           | 37%      | 99%    | 101%                    | -2%      |  |

## Market Snapshot - September 2018 vs. August 2018



|             |           |        |          |              |        |          |              | Single      | Family Ho | mes - Current | t Month vs. I | Prior Mont | <mark>h - September 20</mark> | 18 vs. August   | 2018     |        |                    |          |        |            |          |                         |        |          |
|-------------|-----------|--------|----------|--------------|--------|----------|--------------|-------------|-----------|---------------|---------------|------------|-------------------------------|-----------------|----------|--------|--------------------|----------|--------|------------|----------|-------------------------|--------|----------|
| County      | Inventory |        |          | Closed Sales |        |          | Median Price |             |           | Av            | Average Price |            |                               | Total Dollars   |          |        | Med Days on Market |          |        | lew Listii | ngs      | % to List Price Receive |        |          |
| County      | Sep-18    | Aug-18 | % Change | Sep-18       | Aug-18 | % Change | Sep-18       | Aug-18      | % Change  | Sep-18        | Aug-18        | % Change   | Sep-18                        | Aug-18          | % Change | Sep-18 | Aug-18             | % Change | Sep-18 | Aug-18     | % Change | Sep-18                  | Aug-18 | % Change |
| Monterey    | 860       | 863    | 0%       | 220          | 231    | -5%      | \$627,004    | \$600,000   | 5%        | \$1,133,916   | \$828,023     | 37%        | \$249,461,530                 | \$191,273,342   | 30%      | 22     | 22                 | 0%       | 248    | 356        | -30%     | 98%                     | 99%    | -1%      |
| San Benito  | 147       | 152    | -3%      | 38           | 42     | -10%     | \$562,000    | \$575,000   | -2%       | \$648,113     | \$658,379     | <b>-2%</b> | \$24,628,299                  | \$27,651,927    | -11%     | 23     | 45                 | -49%     | 58     | 69         | -16%     | 99%                     | 98%    | 1%       |
| San Mateo   | 678       | 516    | 31%      | 308          | 378    | -19%     | \$1,608,000  | \$1,500,000 | 7%        | \$1,978,273   | \$1,882,801   | 5%         | \$609,308,204                 | \$711,698,961   | -14%     | 13     | 12                 | 8%       | 591    | 449        | 32%      | 107%                    | 108%   | -1%      |
| Santa Clara | 1572      | 1361   | 16%      | 728          | 945    | -23%     | \$1,250,000  | \$1,295,000 | -3%       | \$1,482,341   | \$1,564,598   | -5%        | \$1,079,144,655               | \$1,478,545,854 | -27%     | 13     | 13                 | 0%       | 1220   | 1065       | 15%      | 102%                    | 104%   | -2%      |
| Santa Cruz  | 558       | 552    | 1%       | 139          | 187    | -26%     | \$900,000    | \$920,000   | -2%       | \$1,084,941   | \$987,443     | 10%        | \$150,806,876                 | \$184,652,020   | -18%     | 16     | 18                 | -11%     | 206    | 242        | -15%     | 99%                     | 100%   | -1%      |

|             |           |        |          |        |           |          |           | Condo        | /Townhou | ise - Current | Month vs. P   | rior Month | - September 20 | 18 vs. August 2 | 2018     |        |                    |          |        |              |          |        |                         |          |  |
|-------------|-----------|--------|----------|--------|-----------|----------|-----------|--------------|----------|---------------|---------------|------------|----------------|-----------------|----------|--------|--------------------|----------|--------|--------------|----------|--------|-------------------------|----------|--|
| County      | Inventory |        |          | C      | Closed Sa | ales     | М         | Median Price |          |               | Average Price |            |                | Total Dollars   |          |        | Med Days on Market |          |        | New Listings |          |        | % to List Price Receive |          |  |
| County      | Sep-18    | Aug-18 | % Change | Sep-18 | Aug-18    | % Change | Sep-18    | Aug-18       | % Change | Sep-18        | Aug-18        | % Change   | Sep-18         | Aug-18          | % Change | Sep-18 | Aug-18             | % Change | Sep-18 | Aug-18       | % Change | Sep-18 | Aug-18                  | % Change |  |
| Monterey    | 126       | 113    | 12%      | 28     | 35        | -20%     | \$437,500 | \$515,000    | -15%     | \$532,246     | \$598,285     | -11%       | \$14,902,900   | \$20,940,000    | -29%     | 48     | 26                 | 85%      | 48     | 47           | 2%       | 97%    | 98%                     | -1%      |  |
| San Benito  | 13        | 12     | 8%       | 4      | 5         | -20%     | \$439,500 | \$369,000    | 19%      | \$434,750     | \$398,800     | 9%         | \$1,739,000    | \$1,994,000     | -13%     | 52     | 16                 | 225%     | 3      | 9            | -67%     | 97%    | 99%                     | -2%      |  |
| San Mateo   | 155       | 107    | 45%      | 84     | 113       | -26%     | \$912,500 | \$900,000    | 1%       | \$1,042,769   | \$1,023,285   | 2%         | \$87,592,645   | \$115,631,221   | -24%     | 13     | 12                 | 8%       | 150    | 105          | 43%      | 109%   | 107%                    | 2%       |  |
| Santa Clara | 633       | 471    | 34%      | 320    | 350       | -9%      | \$850,000 | \$940,000    | -9.6%    | \$909,178     | \$989,435     | -8%        | \$290,937,157  | \$346,302,570   | -16%     | 14     | 13                 | 8%       | 519    | 445          | 17%      | 104%   | 106%                    | -2%      |  |
| Santa Cruz  | 141       | 151    | -7%      | 34     | 38        | -11%     | \$601,000 | \$601,000    | 0%       | \$609,338     | \$651,397     | -6%        | \$20,717,500   | \$24,753,117    | -16%     | 30     | 11                 | 173%     | 48     | 80           | -40%     | 99%    | 101%                    | -2%      |  |